

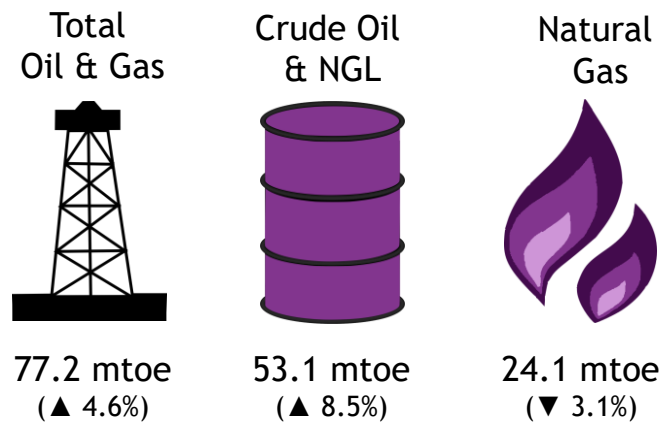
Latest Results

In 2018, oil and gas production in Scotland increased by 4.6% to 77.2 million tonnes of oil equivalent (mtoe).

Crude oil & Natural Gas Liquid production was 53.1 mtoe, up 8.5% from 2017.

Natural gas production was 24.1 mtoe, down 3.1% from 2017.

Oil & Gas Production 2018



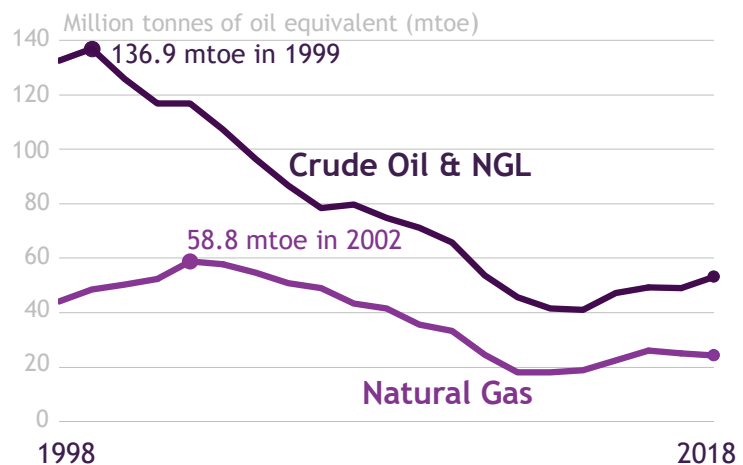
Production Trends

Crude oil and NGL accounts for two thirds of total production in Scotland.

The increase in the latest year has taken total oil and gas production to its highest level since 2011.

Total production remains significantly below the peak level reached in 1999.

Oil & Gas Production History



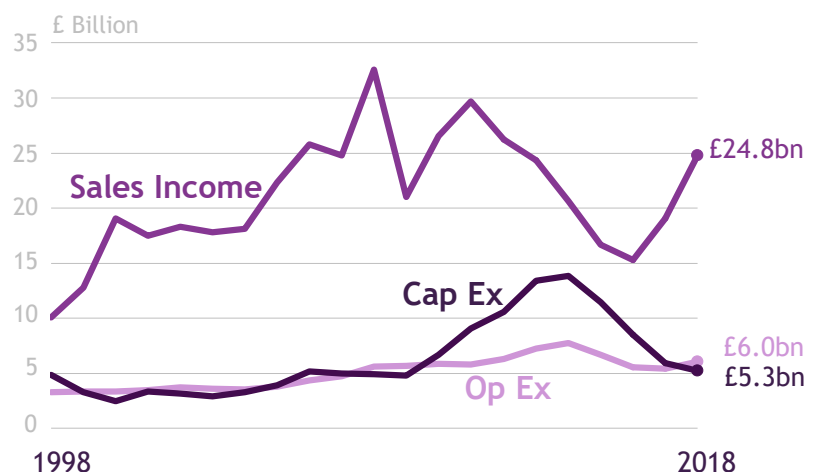
Income & Expenditure

In 2018, approximate sales income rose to £24.8bn, due to increased oil and gas prices.

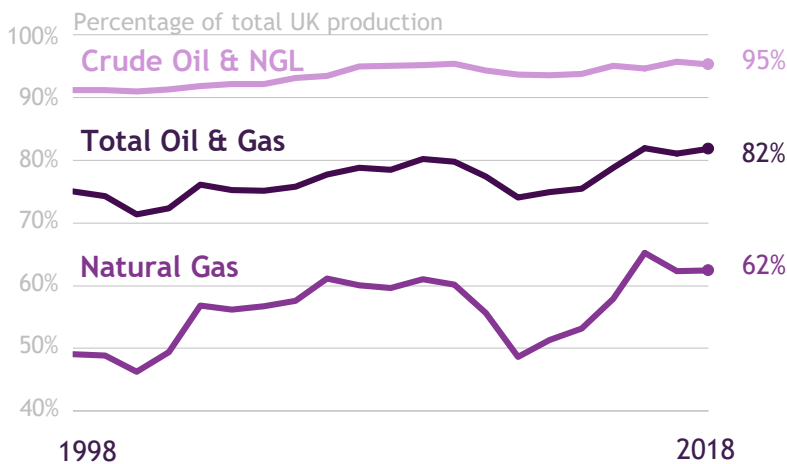
Operating expenditure increased to £6.0bn indicating a rise in unit costs.

Capital spend fell to £5.3bn as sanctioned developments have been completed.

Oil & Gas Income and Expenditure



Production Occurring in Scottish Waters



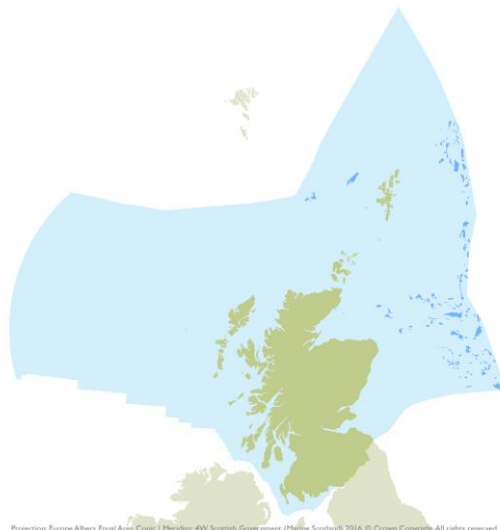
Proportion of UK total

In 2018, 82 per cent of all UK oil & gas was produced in Scottish waters.

More than 90% of UK crude oil and NGL production has occurred in Scottish waters each year since 1998.

The proportion of UK natural gas production in Scotland was 62 per cent in 2018.

Oil and Gas Fields in Scottish Adjacent Waters



Scottish Adjacent Waters Boundary

Estimates for the Scottish zone of the UK Continental Shelf are based on activities within the Scottish Adjacent Waters Boundary (1999).

This zone is used in many Scottish economic statistics and is often referred to as the 'illustrative geographical share' of UKCS activity.

Upcoming Scottish Economic publications

18 Sep
GDP First Estimate, 2019 Q2

30 Oct
GDP Quarterly National Accounts, 2019 Q2
Retail Sales Index, 2019 Q3

06 Nov
Labour Productivity, 2019 Q2

Further Information

Full results and information about these statistics is available [online](#).

For the latest statistics on oil and gas production for the UK as a whole please visit [BEIS](#) and the [OGA](#).

The next economic statistics publication will be GDP First Estimate for 2019 Quarter 2.